



## **Radiant working with Investment Banker H. Sean Mathis**

**Houston – June 8, 2017 – Radiant Oil and Gas, Inc. (ROGI)** announces that it has contracted H. Sean Mathis an Investment Banker out of New York to assist in closing funding. Mr. Mathis' background reflects a special blend of experience over 25 years in financial advisory, restructuring, expert testimony, principal-side investing, as well as extensive corporate leadership experience. A nationally prominent financial advisor and expert financial witness, Mr. Mathis is recognized for his ability to bring clarity to complex situations and to persuasively communicate about financial issues. He is regularly cited in the national business press including The Wall Street Journal, The New York Times, Business Week, The Financial Times, The Los Angeles Times, CNN Money and Reuters. Mr. Mathis is a regular contributor to the Daily Bankruptcy Review.

Mr. Mathis has over 25 years of advisory, principal investing and business/management experience and has testified in numerous cases as an expert witness. Mr. Mathis successfully completed a variety of activities, in and out of Chapter 11 proceedings, including the restructuring of balance sheets, the raising of equity and debt capital, the design and execution of securities offerings, the development of business plans and the creation and execution of asset sales strategies. He has started and sold an investment banking firm and an investment advisory firm, worked as a merchant banker, held various positions at banking and financial institutions.

Mr. Mathis began his career at Lehman Brothers during which time he worked steadily and intensively with banks, shareholders, bondholders, directors and management in capital raises, turnarounds and workouts. Mr. Mathis received a B.A. from Allegheny College, an M.B.A. from Wharton Graduate School of Business, University of Pennsylvania, and a Juris Doctorate from University of Pennsylvania.

### **Below is a sampling of Capital Markets Transactions in which Mr. Mathis was instrumental in raising millions in debt, equity and other funding.**

Allis-Chalmers Corporation: \$50 Million Capital Raised to acquire Oil Field Services Co. in the form of stock

A.H. Robins Co.: Raised over \$3.5 Billion in equity for victims fund

Revere Copper & Brass: Raised \$25 million in equity and debt to recapitalize the company

Charter Security Life Insurance: Raised funds to improve Balance Sheet: \$25 million in equity

PTV Europe: Raised funds for acquisitions \$25 million in equity

Universal Gym Equipment: Raised funds \$15 million for acquisition in debt and equity

United Press International United Press International: Raised funds \$20 million in equity for acquisition

Allied Digital Technologies: Public Offering: \$20 million in stock

RCL Capital Corporation: Public Offering: \$20 million in stock

Kasper A.S.L., Ltd: Raised funds

Thousand Trails, Inc.: Raised Funds \$50 million to fund acquisition

ARCH Communications Group, Inc.: Raised Public Funds \$100 million in stock

Ameriscribe Corporation: Raised Private and Public Funds \$40 million in debt and \$50 million in stock to take out debt

Wheeling-Pittsburgh Steel Corporation: Raised Funds \$50 million in debt for recapitalization

Rouge Steel: Raised Funds: \$200 million in equity for recapitalization

Horizon Natural Resources: Raised Funds \$50 million in equity to recapitalize

RFB Cellular: Raised Funds: \$25 million to recapitalize

Uniroyal Technologies: Raised Funds: \$25 million to fund acquisition

Robotic Vision Systems: Raised Funds: \$25 million in debt

Tosco Refinery: Raised Funds: \$40 million in equity to finance partial ownership

International Financial Group: Raised a Distress Fund: \$175 million in equity to finance acquisitions

For more information or updates on Radiant, please go to our web site at [www.RadiantOilandGas.com](http://www.RadiantOilandGas.com) or follow us on Linked In, Twitter, Facebook, or Google+.

Company Contact:

**Radiant Oil & Gas, Inc.**

Shawn M. Porche, CCO

[sporche@radiantoilandgas.com](mailto:sporche@radiantoilandgas.com)

9700 Richmond Ave, Ste 124  
Houston, TX 77042

[www.RadiantOilandGas.com](http://www.RadiantOilandGas.com)  
(832) 545-2490



(713) 927-3895

### **Forward-Looking Statements**

This press release includes certain estimates and other forward-looking statements within the meaning of Section 21E of the Securities Exchange Act of 1934, including statements regarding timing of drilling operations, reserves associated with prospects, oil content of prospects, future production rates and drilling results, ultimate recoveries from wells, ability to fund drilling operations, and the ultimate outcome of such efforts. Words such as "expects", "anticipates", "intends", "plans", "believes", "assumes", "seeks", "estimates", "should", and variations of these words and similar expressions, are intended to identify these forward-looking statements. While we believe these statements are accurate, forward-looking statements are inherently uncertain and we cannot assure you that these expectations will occur and our actual results may be significantly different. These statements by the Company and its management are based on estimates, projections, beliefs and assumptions of management and are not guarantees of future performance. Important factors that could cause actual results to differ from those in the forward-looking statements include the factors described in the "Risk Factors" section of the Company's filings with the Securities and Exchange Commission. The Company disclaims any obligation to update or revise any forward-looking statement based on the occurrence of future events, the receipt of new information, or otherwise.