

# THE PROJECT #1

## Executive Teaser

Q4 2017



**RADIANT**  
OIL & GAS, INC

# The Project #1 – Investment Overview

Radiant Oil & Gas, Inc. (“Radiant”) is seeking an additional investment of \$30 Million for Project #1 to purchase and re-develop 4 producing oil fields in S.E. Texas. Radiant to provide a \$6 Million equity investment in support of the \$30 Million.

## Proposed Investment

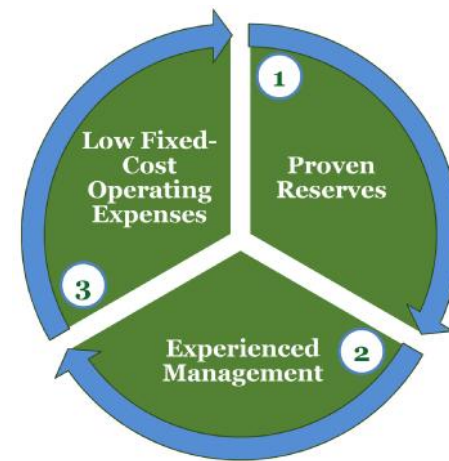
Company offers the following general terms for illustrative purposes only. Alternative debt and equity structures such as straight debt, convertible debt, and preferred equity will be considered.

- >A \$30 million Preferred Stock investment
- >10.0% dividend on preferred equity with repurchase of equity in 36 months.
- >15.0% of the distributable cash flow until the preferred is completely redeemed
- >The preferred stock investment would be redeemed
  - ▶ \$ 5 MM in Year 2
  - ▶ \$ 10 MM in Year 3
  - ▶ \$ 10 MM in Year 4
  - ▶ \$ 5 MM in Year 5
- >Warrants to purchase 15.0% of the company for 5 years at a nominal price.
- >IRR P1 based on projections (with and without warrants): **44.5% / 29.7%**<sup>2</sup>
- >ROI P1 based on projections(with and without warrants): **2.5:1 / 2:1**<sup>2</sup>

<sup>1</sup> All terms subject to final closing documents;

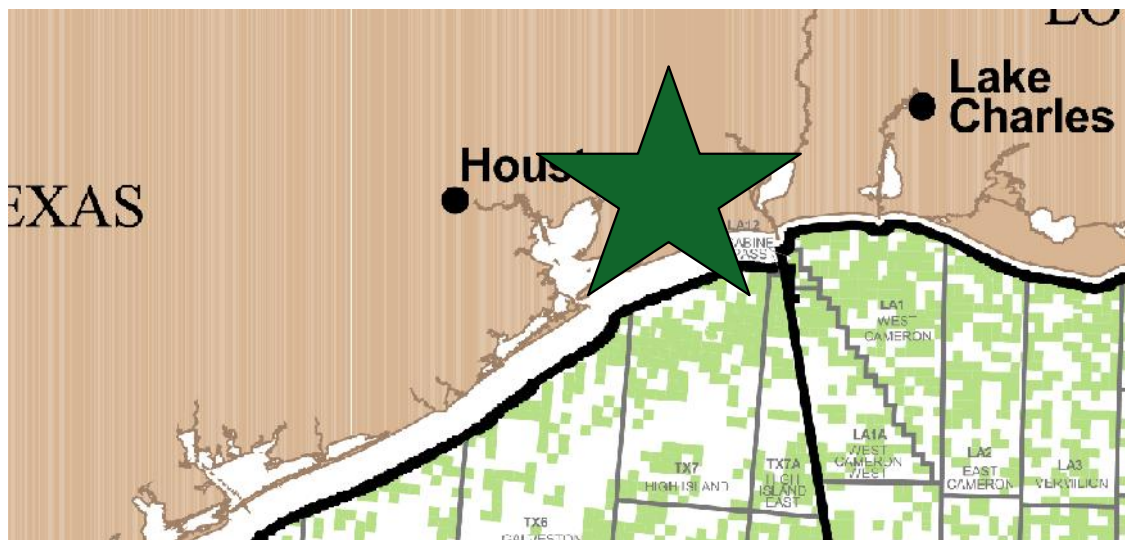
<sup>2</sup> The project assumes an oil per barrel price above \$50 for the life of the project.

Project #1 is a unique investment opportunity in the oil and gas industry for 3 primary reasons: 1) proven reserves, 2) experienced management with a strong history of execution, and 3) low fixed–cost operations



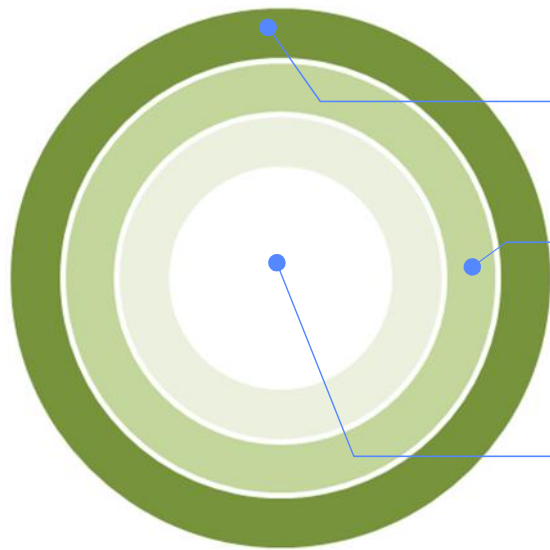
## Acquisition Targets

- ▶ Project #1 currently 450 BOPD, projected to >6,500 BOPD
- ▶ Proven (1P) cum cash flow of \$180 MM (3 yr.)/\$208 MM (5 yr.)/\$250 MM (10 yr.)
- ▶ 3P cum field level operating income of \$197 MM (3 yr.)/\$330 MM (5 yr.)/\$397 MM (10 yr.)



# Creating Value with Targeted Approach

Radiant is an independent E&P that acquires and redevelops fields along the U.S. Gulf Coast.



## U.S. Gulf Coast

Acquire onshore projects on the U.S. Gulf Coast

## Mature Fields

Redevelop historically prolific fields

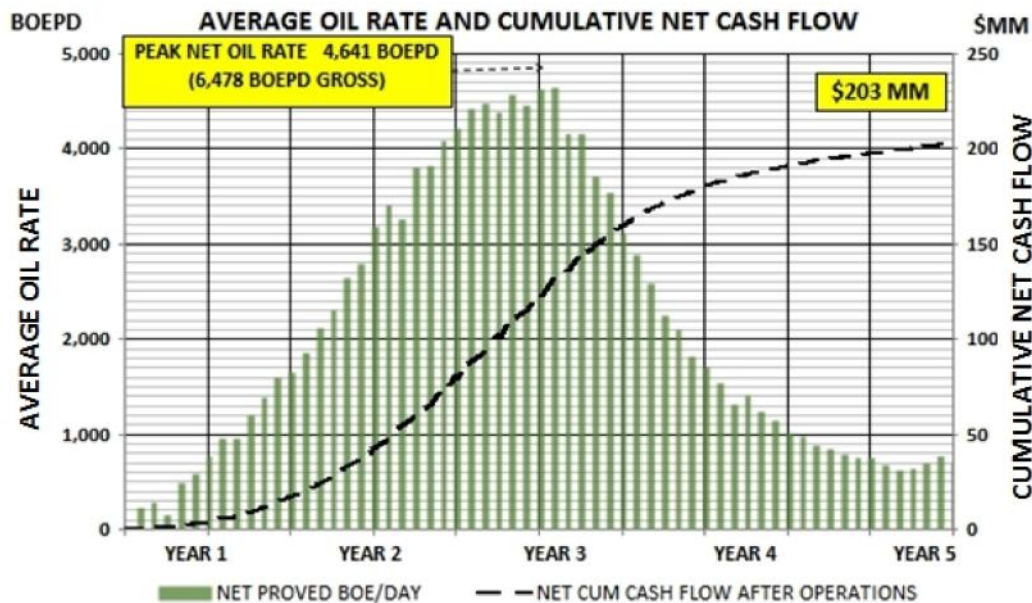
## Execution

Utilize technical expertise to grow reserves through geological geophysical + reservoir re-evaluation

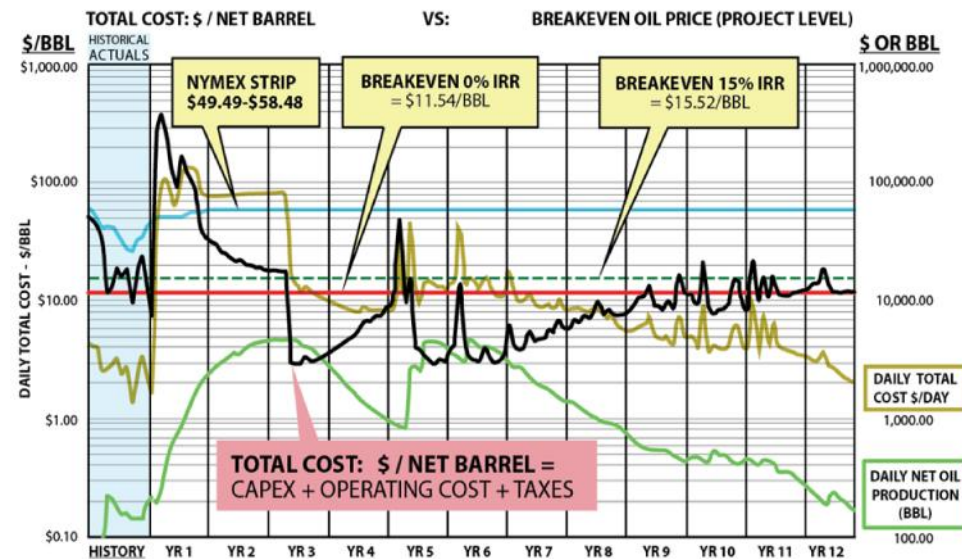
## At A Glance

|                                      |                  |
|--------------------------------------|------------------|
| Ticker                               | ROGI             |
| Exchange                             | OTC              |
| Stock Price (as of 11/8/2017)        | \$ .90           |
| 52 Week Range                        | \$0.03 – \$0.90  |
| Shares Outstanding                   | 20.12 Million    |
| Market Capitalization (52 week high) | \$18.108 Million |
| Headquarters                         | Houston, TX      |

## Project #1 Risked



## Low Breakeven Cost



# Experienced Leadership / Management Team

Radiant's Leadership/Management Team has a long, successful track record for finding and managing oil and gas production in the Gulf Coast area onshore and offshore.

## ▶ John Jurasin, President & CEO

- John's 37 yr career includes prior positions with Getty Oil Company, Texaco, McMoran Oil & Gas, Taylor Energy and LLOG.
- John has made discoveries in 18 separate projects, in the Gulf of Mexico area on and offshore including discoveries of 28.2 MMBOE of reserves.

## ▶ Robert Rosensteel, Chief Operating Officer

- Bob's 38 yrs included drilling and completing > 200 Gulf of Mexico wells and evaluation of > 10 Billion barrels of oil from > 15,000 producing wells.
- Bob managed over 2 billion dollars in investment, with 16 different operators such as; Pennzoil, Halliburton, Murphy, Chevron, PXP and ConocoPhillips.

## ▶ Robert E. Braswell, Vice President/Manager Engineering And Operations

- Robert's 30 yr career includes Texaco, Crystal Oil, Apache and Stroud Production managing > 560 wells with 8,900 bopd and 64 MMcfd.
- Robert spent his last 9 years as owner/operator and co-manager of own oil and gas company.

## ▶ Kurt Ley, Vice President/Manager Exploration And Production

- Kurt spent 36 yrs with companies like The Superior Oil Co, Tenneco, Apache and Stroud Production and added production of > 17 MMBOE.
- Kurt is credited with over a dozen new discoveries totaling additional 10 MMBOE.

## ▶ Barry L Cromeans, Controller, CPA

- Barry has over 30 yrs in the oil & gas industry with Chevron, Corpus Christi O&G, Ponder Industries, Shell, Esenjay Exploration and Aztec O&G.
- Barry has an intimate knowledge of SEC Reporting requirements and has managed accounting systems for thousands of wells.

## ▶ Barry Rava, Geophysicist

- Barry has been involved in 23 exploratory projects in South Louisiana and South Texas in his > 35 yrs of experience.
- Barry's projects have discovered a total of 14.4 MMBOE. He has worked for Exxon, Conoco, Pennzoil, EOG, Icarus, Fairfield, CLK, Texas American, and PetroGuard.

***In aggregate, Radiant's team discovered ~70 MMBOE and managed > 10 BILLION BOE***

# Contacts

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## Radiant Oil & Gas, Inc.

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