

Radiant Fact Sheet

Summary: Radiant Oil & Gas is an OTC publicly traded Independent oil and gas development and production company that operates in the Gulf Coast region of the U.S. Radiant has proven success in shallow, re-entry, and sidetrack drilling in conventional fields Radiant seeks capital to acquire and develop proved reserves in 8 exceptionally priced “low hanging fruit” conventional projects that are available for development with access to additional opportunities.

Radiant has \$6MM committed equity and is seeking \$30-150MM in equity and/or debt capital for acquisition of the 8 projects.

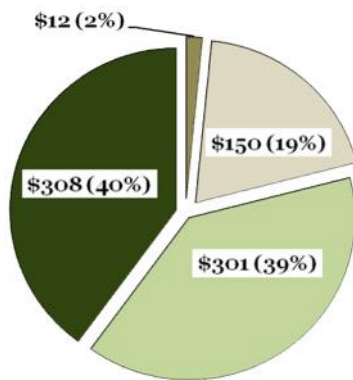
8 Current Projects Hold Ample Net Proved Reserves

Total Net Proved Reserves (P1) 26 MMBOE (PV-10)
Value: \$463 Million

Net (Probable + Possible) Reserves (P2+P3) 21
MMBOE (PV-10) Upside Value: \$308 Million

Total Net 3P Reserves: 47 MMBOE (PV-10) Value:
\$771 Million

Net 3P Reserve Breakdown (PV-10 in \$ Millions)



■ PDP ■ PDNP ■ PUD ■ Probable + Possible

TOTAL PORTFOLIO NET RESERVES (MMBOE)

PDP RESERVES	0.4 MMBOE
PDNP RESERVES	7.4 MMBOE
PUD RESERVES	18.5 MMBOE
UPSIDE RESERVES (P2+P3)	21.1 MMBOE
TOTAL NET RESERVES	47.4 MMBOE

Note: Prices are based on NYMEX Louisiana Light Sweet Oil and Henry Hub Gas Futures Projections as of 11/08/2017 (LLS = WTI + differential) beginning 7/1/2017 at \$47.07 / barrel and \$3.04 / MCF.

Key Investment Considerations:

Exploitation and Acquisition of Existing, Proven Opportunities: Will acquire and develop proven reserves in areas where hydrocarbons have been previously produced.

Regional Undervalued and Overlooked Opportunities: Targets opportunities no longer strategic to large independent oil and gas companies but still highly profitable.

Significant Upside of Probable and Possible Opportunities Funded Out of Cash Flow: All capital raised will be allocated towards proven reserve opportunities, reducing risk to investors.

Radiant At A Glance

Ticker	ROGI
Exchange	OTC
Stock Price (as of 11/10/2017)	\$.90
52 Week Range	\$0.03 – \$0.90
Shares Outstanding	20.12 Million
Market Capitalization (52 week high)	\$18.108 Million
Headquarters	Houston, TX

Radiant’s Geologic and Geophysical team has a long track record of success in the Gulf Coast Region. Collectively, it has ~150 years of combined industry experience in oil and gas exploration and production, strong G&G and engineering backgrounds, and past success in similar geological and operational plays in the Gulf Coast.

In aggregate, Radiant’s team discovered ~70 MMBOE and managed > 10 BILLION BOE

For more information or regular updates, please go to our web site at www.RadiantOilandGas.com or follow us on Linked In, Twitter, Facebook, or Google+

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