



## **Radiant Signs Engagement Letter for Acquisition Financing**

**Houston – August 12, 2016 – Radiant Oil and Gas, Inc. (ROGI)** announces that it has signed an Engagement Letter for Acquisition Financing with a 125 year old New York Investment Banking Firm. This firm is an investment banking firm with broker/dealer capacity and will act as the placement agent to Radiant as it relates to acquisition financing of up to \$34,000,000. The firm will consult with and advise Radiant with respect to various financial matters, including finding capital sources, structuring the transaction, and helping negotiate the closing of the acquisition.

“All capital raised will be allocated towards proven reserve opportunities, reducing risk to investors” said Radiant CEO and Chairman John Jurasin. “This will allow us to take advantage of the current market and further our goals of acquiring and developing proven reserves in areas where hydrocarbons have been previously produced.”

For more information or updates on Radiant, please go to our web site at [www.RadiantOilandGas.com](http://www.RadiantOilandGas.com) or follow us on Linked In, Twitter, Facebook, or Google+.

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## **Forward-Looking Statements**

This press release includes certain estimates and other forward-looking statements within the meaning of Section 21E of the Securities Exchange Act of 1934, including statements regarding timing of drilling operations, reserves associated with prospects, oil content of prospects, future production rates and drilling results, ultimate recoveries from wells, ability to fund drilling operations, and the ultimate outcome of such efforts. Words such as "expects", "anticipates", "intends", "plans", "believes", "assumes", "seeks", "estimates", "should", and variations of these words and similar expressions, are intended to identify these forward-looking statements. While we believe these statements are accurate, forward-looking statements are inherently uncertain and we cannot assure you that these expectations will occur and our actual results may be significantly different. These statements by the Company and its management are based on estimates, projections, beliefs and assumptions of management and are not guarantees of future performance. Important factors that could cause actual results to differ from those in the forward-looking statements include the factors described in the "Risk Factors" section of the Company's filings with the Securities and Exchange Commission. The Company disclaims any obligation to update or revise any forward-looking statement based on the occurrence of future events, the receipt of new information, or otherwise.