

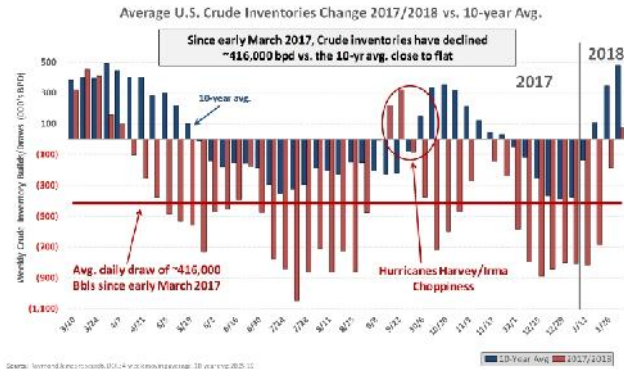


# RADIANT OIL & GAS, INC.

## Monthly Newsletter – March 2018

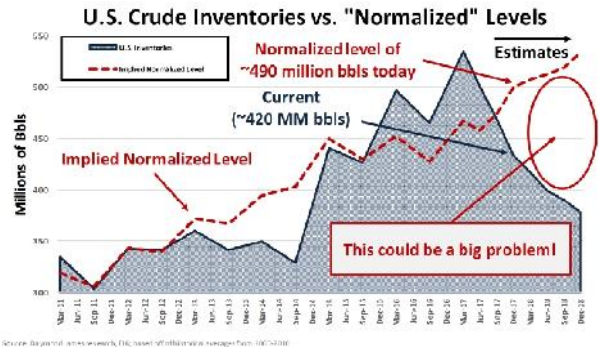
### Why Invest in Oil Now?

U.S. Inventories have collapsed.



Via Raymond James Presentation to Houston Producers Forum Feb 2018

We have record low storage and a new record high global demand in a recovering world economy.



Via Raymond James Presentation to Houston Producers Forum Feb 2018

In the last few weeks, Radiant’s CEO and Director of Capital Markets attended both the Houlihan Lokey Annual Energy Conference in New York City and the National Due Diligence Conference in Houston. Also, while in New York Radiant principles again met with the potential funding sources for the acquisition that it is targeting. The purpose of these and ongoing meetings is to finalize the financial model on the financing and to discuss and finalize deal terms on contracts.

Auditors have been working diligently to finish up audits on 2015-2017 so that SEC filings can be brought current. We expect to announce any day the completion of these audits.

Interested accredited qualified investors who are interested in learning more about opportunities with Radiant should contact Steve Brewer at (713) 443-3662 or sbrewer@radiantoilandgas.com.

Please follow us on social media or our web site for current news and opportunities.



#### Industry Events:

##### March

- 7<sup>th</sup> -9<sup>th</sup> – LOGA Annual Meeting
- 9<sup>th</sup> – 11<sup>th</sup> – National Due Diligence Conference
- 14<sup>th</sup> – IPAA Leaders in Industry Lunch
- 23<sup>rd</sup> - Acquisitions, Divestitures and Mergers Dealmaker of the Year Lunch
- 26<sup>th</sup> -27<sup>th</sup> – Texas Independent Producers and Royalty Owners (TIPRO) Annual Convention

##### April

- 9<sup>th</sup> -10<sup>th</sup> – IPAA Oil & Gas Investment Symposium – New York
- 11<sup>th</sup> – IPAA Leaders in Industry Lunch
- 19<sup>th</sup> – SIPES Houston Lunch
- 27<sup>th</sup> – Acquisitions, Divestitures and Mergers Lunch

##### May

- 6<sup>th</sup> - 7<sup>th</sup> – Hart’s Energy Capital Conference, Dallas, Texas
- 9<sup>th</sup> – IPAA Leaders in Industry Lunch
- 17<sup>th</sup> – SIPES Houston Lunch
- 25<sup>th</sup> – Acquisitions, Divestitures and Mergers Lunch
- 29<sup>th</sup> – 31<sup>st</sup> – Louisiana Investment Conference, New Orleans, Louisiana

Please enjoy our newsletter. To be put on our mailing list, please email your contact info to admin@radiantoilandgas.com

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