



Radiant Oil and Gas meets with funding sources while in New York for Houlihan Lokey Conference

Houston – March 29, 2018 – In the last few weeks, Radiant Oil and Gas Inc. (ROGI) attended both the Houlihan Lokey Annual Energy Conference in New York City and the National Due Diligence Conference in Houston. While in New York, Radiant's CEO and Director of Capital Markets met with the potential funding sources for the acquisition that it is targeting. The purpose of these and ongoing meetings is to finalize the financial model on the financing and to discuss and finalize deal terms on contracts.

Auditors have been working diligently to finish up audits on 2015-2017 so that SEC filings can be brought current. We expect to announce completion of these audits soon. Radiant CEO John Jurasin, "The audit process has proven to be more deliberate as discussions with the Auditors have led to a more cautious approach due to the fact that we are catching up on the last 3 years of audits and reporting. We want a more deliberate and measured approach to ensure that the audit is comprehensive and captures all the nuances of our prior financings and to be sure that the results are a fair and accurate depiction of the company's financial status. At this point all of the financial audits are materially complete as we are now focusing on auditor testing of the financials. As we emerge from arguably the worst market collapse in oil and gas since 1928, where current pricing of oil is 44% of the price of oil of ten years ago, we want to be sure our economic house is in order to position us as one of the remaining micro/small cap companies that will thrive in this continually improving oil market. Our advantage is and will remain our experienced personnel and the fact that our per barrel price of breakeven is below \$15/barrel.

Our discussions with our financing sources are ongoing as well as our discussions and negotiations with the parties of the to be acquired assets as we continually are in the market to understand the competition. The attendance of events like the Houlihan Lokey Annual Energy Conference in New York as well as the National Due Diligence Conference in Houston serve to keep Radiant at the cutting edge of the current market competition and better serves our shareholders when we are able to make use of that knowledge."

We would like to invite all of our shareholders to send us your current contact information (address, email and phone number) so that we can communicate with you more effectively. Please send your contact information to Shawn Porche at sporche@radiantoilandgas.com or to admin@radiantoilandgas.com.

Interested accredited qualified investors who are interested in learning more about opportunities with Radiant should contact Steve Brewer at (713) 443-3662 or sbrewer@radiantoilandgas.com.

Radiant Oil and Gas Inc. is a Publicly Traded Company on the OTC Market specializing in acquiring and redeveloping long lived conventional onshore fields along the U.S. Gulf Coast. Radiant's conventional program is very profitable at today's oil prices due to lower leasing, service and other costs; and low cost and easy to drill-low risk wells. This strategy is in contrast to those oil and gas companies that are working in tight oil plays, which have associated with them high finding and producing costs due to high priced leases and the risks and costs of fracking

For more information or updates on Radiant, please go to our web site at www.RadiantOilandGas.com or follow us on Linked In, Twitter, Facebook, or Google+.

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Forward-Looking Statements This press release includes certain estimates and other forward-looking statements within the meaning of Section 21E of the Securities Exchange Act of 1934, including statements regarding timing of drilling operations, reserves associated with prospects, oil content of prospects, future production rates and drilling results, ultimate recoveries from wells, ability to fund drilling operations, and the ultimate outcome of such efforts. Words such as "expects", "anticipates", "intends", "plans", "believes", "assumes", "seeks", "estimates", "should", and variations of these words and similar expressions, are intended to identify these forward-looking statements. While we believe these statements are accurate, forward-looking statements are inherently uncertain and we cannot assure you that these expectations will occur and our actual results may be significantly different. These statements by the Company and its management are based on estimates, projections, beliefs and assumptions of management and are not guarantees of future performance. Important factors that could cause actual results to differ from those in the forward-looking statements include the factors described in the "Risk Factors" section of the Company's filings with the Securities and Exchange Commission. The Company disclaims any obligation to update or revise any forward-looking statement based on the occurrence of future events, the receipt of new information, or otherwise.

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